

Performance framework Evaluation

Interreg Programme Management for Beginners

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Results Orientation vs Performance Framework

Interlinked but distinct:

- Results orientation is wider and locates the programme in its context
- Performance Framework is about efficient implementation of the programme and it will not answer the impact question



Performance framework – Why?



- Monitor that implementation is as planned
- Financial & Output indicators & Key Implementation Steps
- Keeping it as simple as possible (minimise number of indicators)
- Cover the Priority Axis
- Setting realistic milestones and targets

Financial

- ✓ Must be included
- ✓ *Total amount of eligible expenditure entered into the accounting system of the certifying authority and certified (except for EAFRD)*

Output

- ✓ Must be included
- ✓ *Not additional – chosen from among indicators already selected for the programme*
- ✓ Limited number (majority of resources allocated)

Key implementation steps

- ✓ To be used when necessary (no or insignificant outputs) (***when no measurable output is expected by the end of 2018***)

Output indicators and key implementation steps shall correspond to more than 50% of the financial allocation to the priority



No performance framework or no reserve?

Category of resources	Performance framework	Performance reserve
European Territorial Cooperation goal	Yes	No
Youth Employment Initiative and matching ESF funding	Yes	No
Technical assistance	No	No*
SMEs initiative	No	No*



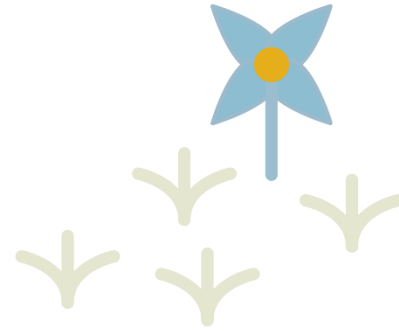
Examination by the European Commission

- based on the content of the OP and information on setting of milestones and targets
- carried out by the programme desk officers taking into account the guidance provided
- to verify if appropriate indicators have been selected
- and check if both the milestones and targets meet their criteria

The Commission may ask for additional explanations and milestones and targets to be adjusted.



And on to evaluation



What does the Regulation say?

Article 54 CPR

Ensure that resources for funding and managing the evaluations are appropriate. Improve the quality of evaluations through proper planning, including through identification and collection of necessary data.

Evaluate impact in relation to EU2020 targets



What does the Regulation say?

Article 56(3) CPR

During the programming period, the managing authority shall ensure that evaluations, including evaluations to assess effectiveness, efficiency and impact, are carried out for each programme on the basis of the evaluation plan and that each evaluation is subject to appropriate follow-up in accordance with the Fund-specific rules.

At least once during the programming period, an evaluation shall assess how support from the ESI funds has contributed to the objectives for each priority.

All evaluations shall be examined by the monitoring committee and sent to the Commission.



Evaluation Type – Operational (Process & Procedures)

- How can effectiveness & efficiency be measured?
- Output indicators are quantitative, what about the qualitative aspects & how to ensure it?
- Are monitoring/financial data & programme implementation documents enough for operational evaluation?



Evaluation Type – Impact Evaluations

- What kind of data do we need for impact evaluation (theory-based), additional to the ones needed for Operational Evaluation?
- How to collect data for the impact evaluations? What should be taken into consideration in the first place?
- Many InterReg programmes doubt that Result Indicators can really tell them about the impact of their programme.
- Can result indicators really tell us something about the impact of our programme? How to choose the right ones? Examples/best practice?



Cooperation works

All materials will be available on:

www.interact-eu.net

