

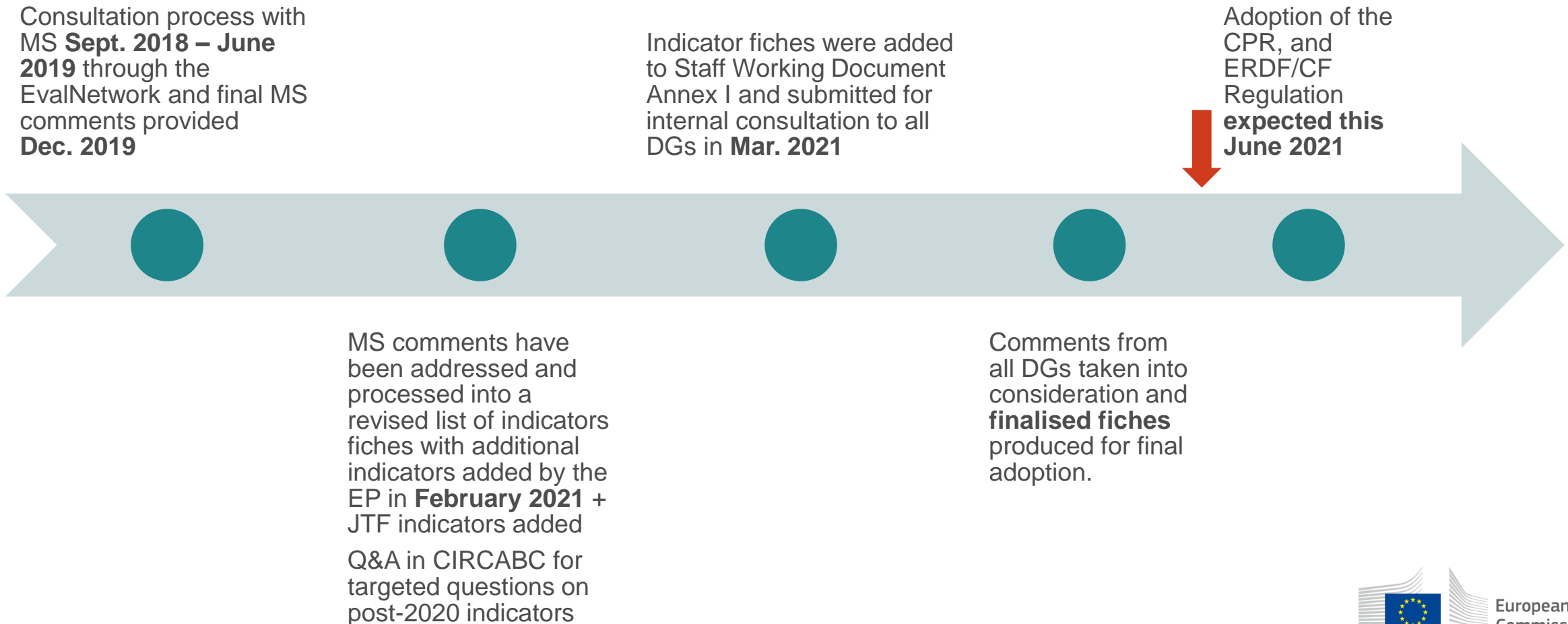
2021-2027
***Methodology paper of the
performance framework***

***REGIO B2 Evaluation and
European Semester Unit***

Points of discussion

- 1) The indicator system
- 2) Legal requirements
- 3) Example of methodological document
- 4) What we have seen so far
- 5) Recommendations

(1) 2021-2027 Common indicators



(1) Staff Working Document (SWD)

- ERDF/CF Annex I provided new common output and result indicators (+ JTF)
- REGIO has prepared a staff working documents on performance monitoring and evaluation
- To be published as close as possible to the adoption of the CPR and ERDF/CF regulation (June 2021)
- It will lead to the final publication of the **indicator methodological descriptions**
- **It will include in the annex an example of how to develop the methodological document**

(1) Key aspects on indicators

Indicator concepts from Better Regulation Guidelines (2017)		2014-2020	2021-2027
Output indicators	These relate to the specific deliverables of the intervention	Yes. Common and specific	Yes. Common and specific
Result indicators (outcomes)	These match the immediate effects of the intervention with particular reference to the direct addressees	No	Yes. Common and Specific
Impact indicators	These relate to the intended outcome of the intervention in terms of impact on the wider economy/society beyond those directly affected	Yes. Specific only	No

- Use of EU common indicators whenever relevant
- Output indicators: baselines 0, 2024 milestones, 2029 targets
- Result indicators: baselines ≥ 0 ; **no milestones**, 2029 targets

(1) Next steps related to the SWD

- Final list of indicators including the newly added indicators - **Annex I of the ERDF/CF Regulation [Council document](#) in view of adoption**
- We plan to share the **finalised indicator fiches (in view of adoption) on CIRCABC as follows:**
 - SWD ANNEX 1 Word document – 1) clean copy and 2) track changed copy
 - An excel version of Annex I (with filters)
 - A tabular dataset will be added to the open data platform
- **SWD adoption end June after EP plenary adoption of CPR/ Fund regulations**

(2) Legal requirements linked to the methodological document

[Article 13 of the CPR]

The methodology to establish the performance framework shall include

- (a) the criteria applied by the Member State to select indicators;
- (b) data or evidence used, data quality assurance and the calculation method;
- (c) factors that may influence the achievement of the milestones and targets and how they were taken into account.

(3) Example – PO2, SO 2.1 energy efficiency measure and reduction of GHG

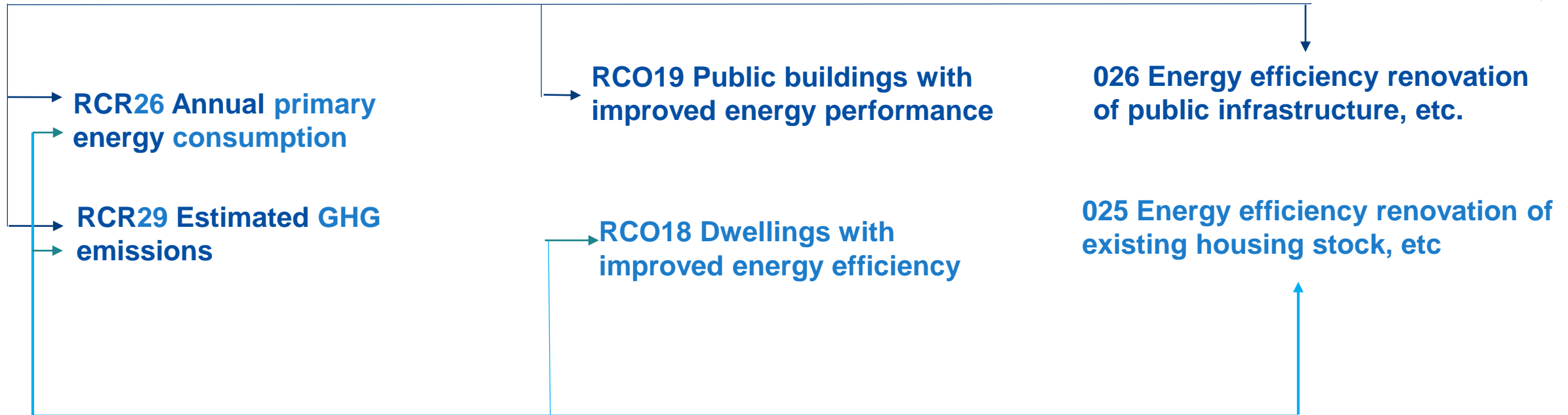
- Priority axis 1: PO2, Specific Objective 2.1, with two actions:
 - ***Action 2.2.1 Support for reduction of energy consumption in public buildings***
 - ***Action 2.2.2 Support for reduction of energy consumption in residential buildings***
- Form of financing: grants
- 80% EU co-financing rate
- Target group: public institutions and households

(3) Example

Intervention logic

Two actions,
same result
indicators

Action 2.2.1 Reduction energy consumption in public buildings



Action 2.2.2 Reduction energy consumption in residential buildings

(3) Example

Action 2.2.1 (public buildings):

- Choice of result indicator(s): how does success look like?
Example: reduced energy consumption (RCR26), reduced GHG emissions (RCR29)
- Choice of output indicator(s): what does the action deliver?
Example: public buildings supported for reduction of energy consumption (RCO19)
- Calculation of 2029 target for output RCO19:
Total financing (EU + National) based on category 026: 150 million euro
Average support per public building: 1.5 million euro/ building
Average floor surface per building: 2000 square metres
Target 2029 for RCO19: $150\,000\,000 \times 2000 / 1\,500\,000 = 200\,000$ square metres

(3) Example

Overview table:

Action	Total allocation at action level (indicative)	Code	Indicator name	M.U.	Baseline	Reference year	Milestone 2024	Target 2029	Intervention field	Amount (EU+National) (euro)
Action 2.2.1	150,000,000	RCO19	Public buildings with improved energy performance	sq m	n.a.	n.a.	20,000	200,000	026 Energy efficiency renovation of public infrastructure etc	150,000,000
		RCR26	Annual primary energy consumption	MWh/year	40,000	2021	n.a.	28,000		
		RCR29	Estimated GHG emissions	tCO2/year	8,000	2021	n.a.	5,600		
Action 2.2.2	15,000,000	RCO18	Dwellings with improved energy efficiency	dwellings	n.a.	n.a.	100	1,000	025 Energy efficiency renovation of existing housing stock etc	15,000,000
		RCR26	Annual primary energy consumption	MWh/year	1,800	2021	n.a.	1,440		
		RCR29	Estimated GHG emissions	tCO2/year	2,400	2021	n.a.	1,920		

(4) What we have seen so far

- A positive shift towards using the common indicators
- The proposed indicators are relevant for the actions (but some are still not covered – to be explained)
- The calculation of the targets and milestones is sometimes missing – financial details not yet known
- Some programmes developed separate excel tables with the calculation of targets
- The justification of the milestone calculation is linked to the provisional calendar of the calls

(5) Recommendations

- Check the links between the common output and result indicators included in the indicator fiches
- When using RCO01 always use together with RCO02 / RCO03 / RCO04 and viceversa
- Include information for the programme specific indicators (definition, unit of measure, reporting, etc.)
- Provide the overview table
- Include information about the calculation formula of the indicators

Questions ?

Thank you !



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