

# Synergies and compatibility of ESI Funds with other EU Funds

A selection of useful publications (as of 15 January 2020)

| TITLE  | LINK                 | YEAR | INSTITUTION  |
|--|----------------------|------|--|
| Overall and fund related (incl. regional approaches)   |                      |      |  |
| EDF-ERDF coordination – The EDF-ERDF coordination as applied by the Interreg programmes of the Outermost regions   | <a href="#">Link</a> | 2019 | Interact   |
| Study on the coordination and harmonisation of ESI Funds and other EU instruments (Final Report)   | <a href="#">Link</a> | 2018 | European Commission, DG Regional and Urban Policy      |
| Summary report of the Arctic Stakeholder Forum consultation to identify key investment priorities in the Arctic and ways to better streamline future EU funding programmes for the region (esp. p. 19 and pp. 19-21) | <a href="#">Link</a> | 2018 | European Commission, DG Maritime Affairs and Fisheries |
| Coordination and cooperation: how?<br>Working document presenting ideas on coordination and cooperation: how can we achieve these in Interreg?   | <a href="#">Link</a> | 2017 | Interact   |
| Inter-programme capacity and competence and Interreg Monitoring/Steering Committee members and National Coordinators   | <a href="#">Link</a> | 2017 | Interact   |
| EFSI and ESI Funds, Complementarity or contradiction?  | <a href="#">Link</a> | 2017 | European Parliament                                    |

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| The use of new provisions during the programming phase of the European Structural and Investment Funds (Final Report) ( <i>esp. Chapter 3.15 – Coordination between the ESI Funds and other Union and national funding instruments and with the EIB, pages 144-151</i> ) | <a href="#">Link</a>  | 2017 | European Commission, DG Regional and Urban Policy   |
| Research for REGI Committee – Review of adopted European Territorial Cooperation Programmes (Study), <i>Chapter 3 (pages 51-62) “Synergies between ETC Programmes and other planning instruments”</i>  | <a href="#">Link</a>  | 2016 | European Parliament, DG for Internal Policies, Policy Department B Structural and Cohesion Policies |
| Research for REGI Committee – Maximisation of synergies between European Structural and Investment Funds and other EU instruments to attain Europe 2020 Goals (Study)  | <a href="#">Link</a>  | 2016 | European Parliament, DG for Internal Policies, Policy Department B Structural and Cohesion Policies |
| European Structural and Investment FUNDS and European Fund for Strategic Investments complementarities, Ensuring coordination, synergies and complementarity   | <a href="#">Link</a><br>See also pages 8-10: <a href="#">Link</a> | 2016 | European Commission   |
| Strategic Coherence of Cohesion Policy: Comparison of the 2007-2013 and the 2014-2020 programming periods ( <i>esp. Chapter 3.2.1 Member State experiences with Partnership Agreements – Institutional arrangements for coordination, pages 34-44</i> )                  | <a href="#">Link</a>  | 2015 | European Parliament, DG for Internal Policies, Policy Department B Structural and Cohesion Policies |
| Cooperation methods and tools applied by European Structural and Investment Funds programmes for 2014-2020 to support implementation of the European Union Strategy for the Baltic Sea Region – Final Report   | <a href="#">Link</a>  | 2015 | Interact  |
| Implementation of Cohesion Policy 2014-2020: Preparations and Administrative Capacity of Member States   | <a href="#">Link</a>  | 2014 | European Parliament, DG for Internal Policies, Policy Department B Structural and Cohesion Policies |

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| Note for guidance on the funding of joint EDF-ERDF Projects – Increasing cooperation between outermost regions of the European Union, African, Caribbean and Pacific countries and neighbouring overseas countries and territories – | <a href="#">Link</a> | 2014 | European Commission, DG for Regional and Urban Policy, DG for International Cooperation and Development - EuropeAid |
| Inter-programme capacity and competence in ETC/Interreg  | <a href="#">Link</a> | 2014 | Interact  |
| How to effectively access and use the ESI Funds and exploit complementarities with other instruments of relevant Union policies, (Draft) Guidance for Beneficiaries  | <a href="#">Link</a> | 2014 | European Commission   |
| Interactions between EU Funds: Coordination and competition  | <a href="#">Link</a> | 2011 | European Policies Research Center (EPRC)  |
| Regional Policy, an integrated approach – A 360° view ( <i>PANORAMA InfoRegio</i> No. 34)  | <a href="#">Link</a> | 2010 | European Commission, DG Regional and Urban Policy   |

| Concrete themes   |                      |      |  |
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| Strengthening research, technological development and innovation  |                      |      |  |
| Mutual Learning Exercise – Widening Participation and Strengthening Synergies: Summary Report   | <a href="#">Link</a> | 2018 | European Commission, DG Research and Innovation  |
| Enabling synergies between European Structural and Investment Funds, Horizon 2020 and other research, innovation and competitiveness-related Union programmes, Guidance for policy-makers and implementing bodies | <a href="#">Link</a> | 2014 | European Commission, DG Regional and Urban Policy  |
| Guidance on Synergies between European Structural and Investment Funds, Horizon 2020 and other innovation-related EU Funds – State of Play  | <a href="#">Link</a> | 2014 | European Commission, DG Regional and Urban Policy, Katja Reppel, Deputy Head of Unit CC Smart and Sustainable Growth |

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| Combining BBI (H2020) and European Structural and Investment Funds (ESIF) to deploy the European bioeconomy – Guiding principles                   | <a href="#">Link</a> | 2014 | Bio-based Industries Consortium (BBIC)   |
| Synergies between FP7, the CIP and the Cohesion Policy Funds, Final report of the Expert Group, Executive Summary                                  | <a href="#">Link</a> | 2011 | European Commission, DG Research and Innovation  |
| <b>Enhancing the competitiveness of SMEs, of the agricultural sector and of the fishery and aquaculture sector</b>                                 |                      |      |  |
| In tandem for cohesion? Synergies and conflicts between regional and agricultural policies of the European Union ( <i>LEQS Paper No. 40/2011</i> ) | <a href="#">Link</a> | 2011 | The London School of Economics and Political Science   |
| <b>Preserving and protecting the environment and promoting resource efficiency</b>   |                      |      |  |
| Guide on EU Funding 2014-2020 for the Tourism sector (Ver.3)   | <a href="#">Link</a> | 2016 | European Commission, DG GROW   |
| Annex – Additional Examples for coastal and maritime tourism   | <a href="#">Link</a> | 2016 | European Commission, DG MARE   |
| Mapping of Cultural Heritage actions in European Union policies, programmes and activities   | <a href="#">Link</a> | 2014 | European Commission, DG Education and Culture  |
| <b>Promoting sustainable transport and removing bottlenecks in key network infrastructures</b>   |                      |      |  |
| Report on Synergies between the Transport component of Horizon 2020 and the Cohesion Policy 2014-2020  | <a href="#">Link</a> | 2014 | European Commission, DG Research and Innovation  |
| Research for TRAN Committee – EU funding of transport projects   | <a href="#">Link</a> | 2019 | European Parliament, Policy Department for Structural and Cohesion Policies, Directorate-General for Internal Policies |

| Promoting social inclusion, combating poverty and any discrimination  |                      |      |   |
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| Mapping of the use of European Structural and Investment Funds in Health in the 2007-2013 and 2014-2020 programming periods | <a href="#">Link</a> | 2015 | Developed under the project "Effective use of European Structural and Investment (ESI) Funds for health investments" (co-financed by the EU's Health Programme) |

This is not a final static list, but will be updated if relevant publications become available. If you come across any relevant study, paper, article or alike, please send it to Philipp Schwartz at [philipp.schwartz@interact-eu.net](mailto:philipp.schwartz@interact-eu.net) – Thank you!

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| <p><b>Online learning course on 'inter-programme capacity and competence'</b></p> <p>Are you interested to find out which capacities and competences it takes to coordinate and cooperate with other funding programmes within and beyond Interreg?</p> <p>For more information about the course, <a href="#">please click here</a>.</p> |
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