

# New elements for Performance, Evaluation 2021-2027

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# Performance, monitoring and evaluation

## What's new?

- Simplified programming architecture
- Performance framework restructured
- Enhanced indicator and categorisation system
- Open data to follow progress every 2 months
- EC to finalise Mid-term evaluation in 2025

## What's gone?

- Performance reserve (replaced by the 5+2)
- Annual implementation and progress reports for cohesion policy
- Ex-ante evaluation
- Non-direct result indicators

# Programming architecture

1. Shorter intervention chain
  - policy objectives + specific objectives
2. (vs Thematic Obj. + Investment priorities + Sp. Objectives)
3. All financial input categorisation and indicator data reported by specific objective to ensure transparency (a major weakness in 2014-2020)
4. Updating of categorisation system for climate + new green tracking
5. More frequent reporting of inputs and outputs (bi-monthly) feeding

2021-2027

## Performance framework and review

1. Performance framework defined in programmes: milestones for all output indicators for end-2024
2. (Commission Mid term evaluation 2024)
3. Mid-term review in 2025 (03/2025 MA performs the review)
4. Review to take account of
  - relevant CSRs
  - performance
  - new socio-economic needs
5. Performance reserve (14-20) replaced with 5+2 programming approach

# 2021-2027 Monitoring - Indicators

1. Common concepts for output and result indicators across cohesion policy (ERDF, CF, ESF+)
2. More complete and comprehensive list of **common output indicators**  
= measuring the specific deliverables of the intervention
3. New **common result indicators**  
= measuring the (short term) effects of the interventions supported (with particular reference to the direct addressees, population targeted or users of infrastructure)

# 2021-2027

## Evaluation elements

- ✓ Draft programmes to set out lessons learned, i.e. from 2014-20 monitoring and evaluation (no obligation for ex-ante evaluation)
- ✓ Obligation maintained for evaluation plans by Member State or programme, covering design, implementation and impact
- ✓ Commission mid-term evaluation by 12/2024 in advance of mid-term review
- ✓ Obligation on MS or programme to carry out evaluations throughout the period + impact evaluation by 06/2029
- ✓ Commission retrospective evaluation by 12/2031